# Parish Round Table

Spring 2019

## Agenda

Review of census software <u>Standard Operating Procedures</u> and best practice.

- Parish Administrative Staff Listings Chancery Bulletin
- Catholic Life Subscriptions/Registered Families with Send Magazine checked
- Close Batch, tax deductible Funds and tax statements
- Merge to purge. Never, ever, Delete, Forget Family
- Training webinar discussion
- Parish data cleanup.
  - Mailing address cleanup
  - Phone number cleanup
  - Email cleanup
  - Birthdates
- ParishSOFT Data Quality Initiative

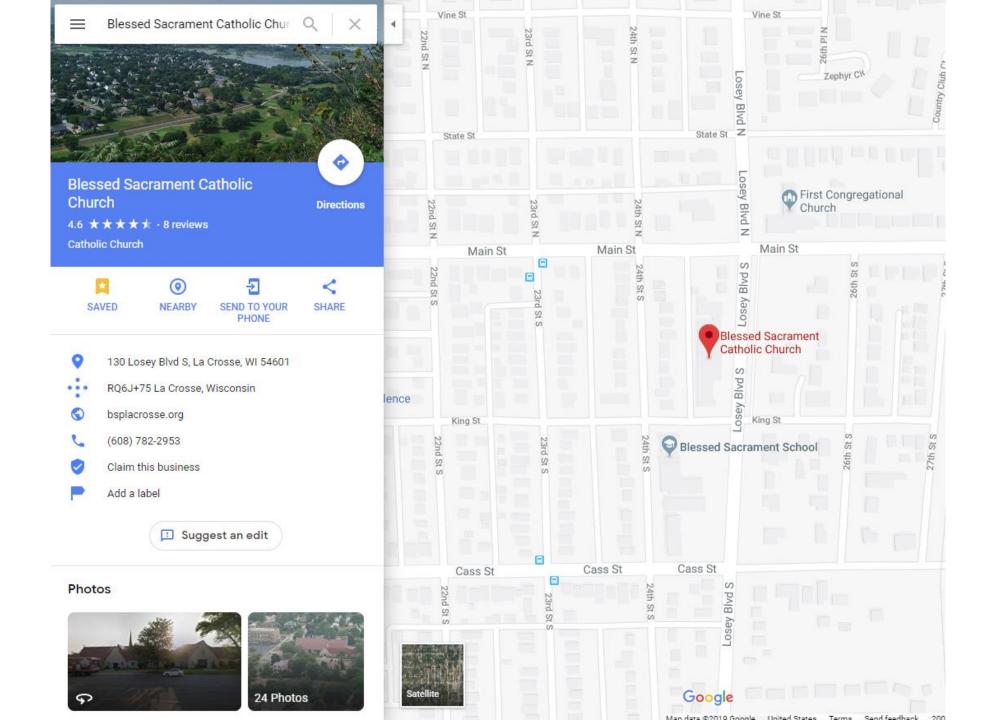
## Agenda Continued

- <u>Handbook for Sacramental Records</u> rev 11-16-2018, a walkthrough. -Nick
- Social Media for your parish Jack
  - My Own Church for you and your pastor.
  - my Parish app
    - New button: Prayer Request
    - Driving usage at your parish
  - Facebook Social Media Group
    - Share diocesan posted content
    - Share content from neighboring parishes
  - Parish media resources
  - Email, MailChimp and diocesan events
- Safe Environment information (posters, new forms, etc.) Teresa



## **Prayer for Healing Victims of Abuse**

God of endless love, ever caring, ever strong, always present, always just: You gave your only Son to save us by the blood of his cross. Gentle Jesus, shepherd of peace, join to your own suffering the pain of all who have been hurt in body, mind, and spirit by those who betrayed the trust placed in them. Hear our cries as we agonize over the harm done to our brothers and sisters. Breathe wisdom into our prayers, soothe restless hearts with hope, steady shaken spirits with faith: Show us the way to justice and wholeness, enlightened by truth and enfolded in your mercy. Holy Spirit, comforter of hearts, heal your people's wounds and transform our brokenness. Grant us courage and wisdom, humility and grace, so that we may act with justice and find peace in you. We ask this through Christ, our Lord. Amen.



All Maps News Images Shopping

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Sign in

About 6,600,000 results (0.43 seconds)

### Blessed Sacrament Parish - La Crosse

https://bsplacrosse.org/ •

On behalf of our parish family I wish to extend a warm welcome to you on visiting our website. It is my hope and prayer that **Blessed Sacrament Parish** will be ... Bulletin - Calendar - About the Parish - Matrimony

More

### Bulletin - Blessed Sacrament Parish - La Crosse

https://bsplacrosse.org/bulletin •

Location: Blessed Sacrament Parish 130 Losey Boulevard South, La Crosse, WI., 54601. Powered by Squarespace. Contact Us: Email - bspchurch@yahoo.com

### Calendar - Blessed Sacrament Parish - La Crosse

#### https://bsplacrosse.org/calendar •

Location: Blessed Sacrament Parish 130 Losey Boulevard South, La Crosse, WI., 54601. Powered by Squarespace. Contact Us: Email - bspchurch@yahoo.com

## About the Parish - Blessed Sacrament Parish - La Crosse

#### https://bsplacrosse.org/about-the-parish \*

**Blessed Sacrament Parish** is dedicated to the project of being a praying, worshiping community of faith. From that source of spiritual energy the parish family ...

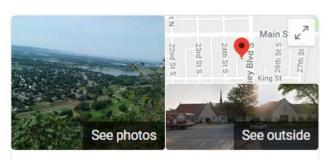
### Blessed Sacrament Parish | Diocese of La Crosse

#### https://diolc.org/parish/blessed-sacrament-la-crosse/ \*

Blessed Sacrament Parish. Deanery: La Crosse. Phone: 608-782-2953 ... Sunday: 6 am - 8 pm Parish Adoration Chapel. Monday: 6 am - 8 pm Parish Adoration ...

## Blessed Sacrament Parish | Welcome! - Madison www.blsacrament.org/ -

You are welcome here at the Catholic Parish Community of Blessed Sacrament!



## Blessed Sacrament Catholic Church

Website Directions Save

## 4.6 ★★★★ 8 Google reviews

Catholic church in La Crosse, Wisconsin

Address: 130 Losey Blvd S, La Crosse, WI 54601

Phone: (608) 782-2953

Suggest an edit · Own this business?

Questions & answers Be the first to ask a question



#### Reviews





Incredible service by Father Marshall



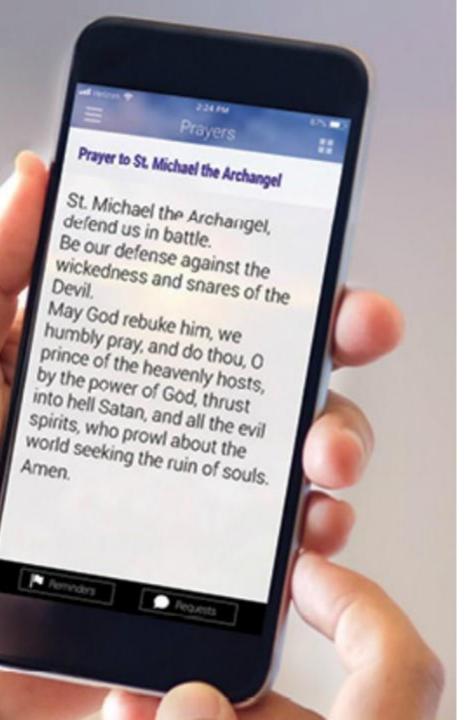
"I believe I have found my true home parish here."



"Wonderful place to pray when I travel."

LET THE MYPARISH APP HELP!

Connect with your parish like never before! Download the free myparish app today! Text"app" to "88202" to download myParish App on your mobile device. You can also find it in the iTunes or Google Play stores by searching for myParishApp. Find Masses, get confession times, and schedule prayer reminders, all from your phone!



## Batch Balance, Commit and Close Batch

Batch Balance is reached when Postings equal the Cash Total amount. A Quick Entry Batch <u>must</u> Balance to Commit, and must Commit to Close. Commit is an intermediate state which allows further Posting edits. A Closed Batch cannot be changed or Edited. Use Commit to verify and document Postings when Batch Balance is achieved.

Fund Management								
10 reco	ords 🔽 💾	💾 🗯 🖈 🕂 Add Fund 🖌 Fund Permissions		missions				
	Fund #	nd # Description			Fund ID	Tax Deductible		
							•	
🔁 🖨	1401	Adult T	ithe 2018		5618	~		
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		6 (I - 1)	ol 10 - 1		45.62			

If its not toggled to Tax Deductible It won't appear on tax statements.

## My Queries

## 1. Sort by Owner

Filter by Que	ry Tags	$\sim$	Apply	Clear				
	Query Name		Query T	ags	Date Created	Date Modifie	Owner	△ Global
Edit Delete	0.014				6/28/2018	6/28/2018	Lichter, Nick	
Edit Delete	SOP-Business or Organization		CW		3/13/2019	3/13/2019	Lichter, Nick	2
Edit Pet	SOP-Family Formal Mailing Name format check		CW		3/13/2019	3/14/201	Lichter, Nick	1
F <u>at</u> Diet	SOP-Family Groups and registration, Invalid test				3/13/2019	3/14/201	Lichter, Nick	E
F <u>.ít</u> Delete	SOP-Family, Member and Staff Phone Numbers		CW		3/13/2019	3/14/201	Lichter, Nick	
Edit Delete	SOP-Member Role (Type), single Member Family		CW		3/14/2019	3/14/2019	Lichter, Nick	2
Edit Delete	SOP-Member Status, no valid Member n Active Family		CW		3/12/2019	3/14/2019	Lichter, Nick	~
Edit Delete	SOP-Primary Address w NULL, or Unknown				3/13/2019	3/14/2019	Lichter, Nick	

## 2. SOP queries will appear in alphabetical order

dd New Family7
Find Family
Registration Status
Who should be registered, guidelines for Registration9
Move Selected Family
When to use Move Selected Family
As Unregistered

## SOP query matches SOP topic in the Table of Contents

Fan	nily Formal Mailing Name	
?	IQ query SOP-Family Formal Mailing Name format check (QUID 675)	

# Email Cleanup

- almost 20,000 sent this year
- "bounced" addresses
  - 1. Address doesn't exist
  - 2. Server is blocking delivery
  - 3. Firewall or filter block
  - 4. Mailchimp is blocked
  - 5. Temporary ISP block

# Birthdates

 Need birthdates to reach the right audiences

YYA - Adventure Camp 2019 Regular • YYA Feb2019b Sent on Mon, Apr 08, 2019 4:42 pm	5,509 Subscribers	29.2% Opens	2.3% Clicks
Social Concerns - Leadership Conference 2019 Regular • April_2019 Social Concerns Sent on Tue, Mar 19, 2019 9:13 am	554 Subscribers	46.9% Opens	7.1% Clicks
Social Post From YYA - NCYC 2019 - Email TWO Social Post Published on Wed, Mar 13, 2019 11:00 am	201 278 Reach Imp	3 pressions	1 Engagement
YYA - NCYC 2019 - Email TWO Regular • YYA Feb2019b Sent on Wed, Mar 13, 2019 10:59 am	260 Subscribers	35.1% Opens	4.6% Clicks
MOTC Feb MADE FOR MORE!! Regular • MOTC Feb_past attendees Sent on Fri, Feb 01, 2019 6:54 pm	426 Subscribers	51.4% Opens	4.8% Clicks
YYA - NCYC 2019 - Email One Regular • YYA Feb2019b Sent on Fri, Feb 01, 2019 5:45 pm	252 Subscribers	46.7% Opens	4.5% Clicks
Marriage Family Life - Webinar Teaching the way of Love series Regular • M&FLIntellectual Maturity Webinar Sent on Tue, Jan 29, 2019 6:16 pm	7,180 Subscribers	26.3% Opens	0.5% Clicks
MOTC Feb Regular • MOTC Feb Sent on Tue, Jan 22, 2019 2:33 pm	5,094 Subscribers	30.8% Opens	0.4% Clicks